

Examples of typical mandates

(Since professional secrecy generally forbids disclosures of client names, just a few examples are shown below)

Company and stock exchange law

- COMET Holding AG
 - Relocation of the company from Bern to Flamatt
 - Obtaining a tax exemption for 10 years
 - Legal advice regarding the company's listing on the Swiss stock exchange SIX
 - Legal advice regarding the takeover of foreign companies as well as increases in share capital
- M&A transactions

Contracts and legal advice

- Acting as a consultant for the ADIA Abu Dhabi Investment Authority Sovereign Fund up to 2013
- Acting as a consultant for the Union Cycliste Internationale UCI up to 2012
 - Agreements for championships and world championships
 - Licences (TV and new technologies)
 - Sponsorship
 - Development of specific legal structures in the field of sport (association, foundation, corporation)
- Examples of contracts:
 - «Joint Venture» agreements
 - Share or asset deals
 - Technology development agreements
 - Production agreements
 - Cooperation agreements
 - Supply and distribution agreements (General Supply Agreement)
 - Licence agreements
 - Marketing / sponsorship agreements
 - Employment contracts
 - General and sole contractor agreements
 - Lease agreements for commercial properties
 - Corporate acquisition agreements
 - Agreements in connection with Art

Restructuring projects

- Kleinert Unternehmungen Holding AG debt restructuring administration

Liquidator (along with Coopers Lybrand / PricewaterhouseCoopers) of this important group with around 40 subsidiaries in Switzerland and abroad, as well as real estate projects in Switzerland, Spain, the United States and Canada.

Accounts payable in the sum of CHF 1.5 billion have been treated in connection with this liquidation.

The liquidation led to the recovery of 80-100% of pledgee claims and 17.45% of the remaining creditors' claims.

This result was achieved through project realisation, property sales worth several hundred million, M&A transactions and a series of successful legal proceedings.

- Preparation of acquisition agreement and restructuring of an international industrial group
- Restructuring as part of Family Office services
- etc.

Mergers and acquisitions

- Preparation of the sale of a high-tech industrial company with a total value of CHF 60 million
- Sale of a Swiss Real Estate Fund
- Sale of an industrial group in the USA
- Foreign acquisitions

Construction projects

- Planning and obtaining of neighbourhood plans and building permits, land apportionment, total contractor agreement, construction, rental and subsequent sale of a shopping centre (value of project CHF 250 million).
- Obtaining building permit for the construction of real estate projects valued at CHF 60 million plus.
- Planning and promotion of a major project for a Foundation that promotes contemporary art.
- Construction of a plant to serve as a production facility for a high tech company: value of project approximately CHF 50 million, preparation of the land purchase and general contractor agreements etc.
- Thwarting of a construction project valued at CHF 500 million.

Legal disputes

- Claim against the executive bodies of a major international property group (result: CHF 30 million plus).
- Civil proceedings in Switzerland, the USA and Canada.
- «Chapter 7» and «Chapter 11» proceedings in the USA.
- Proceedings relating to construction defects.
- Proceedings for the recovery of claims in Switzerland and abroad (e.g. Madoff)
- Arbitration proceedings
- Representation of bank auditors regarding the crash of a bank and the subsequent compensation proceedings: Payment of minimal damages as a result of the defendants forming a consortium to submit an offer for a full settlement.
- Representation of the Swiss Federal Government regarding a claim brought against a canton, a bank and various companies.

Family Office

- Advising families and planning solutions regarding corporate succession, including drawing up the necessary agreements.
- Advice on M&A transactions: selection of suitable partners (banks, auditors etc.), coordination of the transaction, IPO.
- Estate planning
- Liquidation of Estates on an international level

Art and Sport

- Formation and management of foundations and collections in the field of art.
- Purchase and sale of important works of art for collectors.
- Advice for top athletes and umbrella organisations in the field of sport.